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 Attorneys for the Official Committee of Holders of Executory Contract
 Rights through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT**FOR THE DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

JOINTLY ADMINISTERED
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

**NOTICE OF ENTRY OF
 ORDER APPROVING SECOND
 AND FINAL APPLICATION
 OF OFFICIAL COMMITTEE
 OF HOLDERS OF
 EXECUTORY CONTRACT
 RIGHTS THROUGH USA
 COMMERCIAL MORTGAGE
 COMPANY FOR
 REIMBURSEMENT OF
 EXPENSES OF COMMITTEE
 MEMBERS**

In re:
 USA SECURITIES, LLC,

Debtor.

Date: June 22, 2007
 Time: 9:30 a.m.

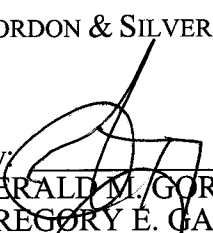
Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

1 PLEASE TAKE NOTICE that an Order Approving Second and Final Fee Application of
2 Official Committee of Holders of Executory Contract Rights Through USA Commercial
3 Mortgage Company for Reimbursement of Expenses of Committee Members, a copy of which is
4 attached hereto, was entered in the above-captioned matter on the 30th day of July, 2007.

5 DATED this 31 day of July, 2007.

6 GORDON & SILVER, LTD.

7
8 By: 
9 GERALD M. GORDON, ESQ.
10 GREGORY E. GARMAN, ESQ.
11 3960 Howard Hughes Pkwy., 9th Floor
12 Las Vegas, Nevada 89169
13 Attorneys for the Official Committee of Holders of
14 Executory Contract Rights through USA
15 Commercial Mortgage Company
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Case: 06-10725-lbr

Doc #: 4305

Filed: 07/30/2007

Page: 1 of 4



Entered on Docket
July 30, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
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JOINTLY ADMINISTERED
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Date: June 22, 2007
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Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**ORDER APPROVING SECOND AND FINAL APPLICATION OF OFFICIAL
 COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH
 USA COMMERCIAL MORTGAGE COMPANY FOR REIMBURSEMENT OF
 EXPENSES OF COMMITTEE MEMBERS**

The Court having considered the Second and Final Application of the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company for Reimbursement of Expenses of Committee Members (the "Application") filed by Gordon & Silver, Ltd. on behalf of certain members of the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company ("Committee"); having reviewed the pleadings, papers and records on file in this matter; having considered the arguments of counsel, and good cause appearing, the Court finds:

- (i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334;
- (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);
- (iii) notice of the Application was appropriate under the circumstances; and
- (iv) upon the record herein after due deliberation thereon, it appearing that good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED that:

The Application is granted as set forth below:

1. Jim McCollum is hereby allowed final reimbursement of expenses in the amount of \$607.99 for the Final Application;
2. Arthur Polachek is hereby allowed final reimbursement of expenses in the

Case: 06-10725-lbr Doc #: 4305 Filed: 07/30/2007 Page: 3 of 4

1 amount of \$1,386.62 for the Final Application; and

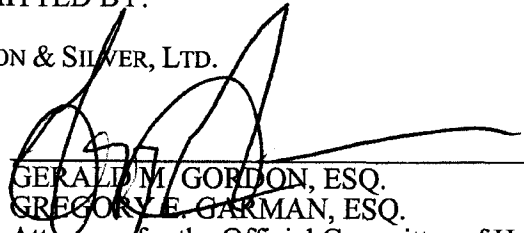
2 3. Mr. Homfeld is hereby allowed final reimbursement of expenses in the
3 amount of \$496.77 for the Final Application

4 4. USA Commercial Mortgage Company is hereby authorized and directed
5 to pay forthwith Messrs. McCollum, Polacheck and Homfeld as set forth herein.
6

7 SUBMITTED BY:

8 GORDON & SILVER, LTD.

9
10 By:


GERALD M. GORDON, ESQ.

GREGORY E. GARMAN, ESQ.

Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

13 **APPROVED/DISAPPROVED:**

14 Office of the United States Trustee

15
16 By _____

August B. Landis
300 Las Vegas Blvd., So., #4300
Las Vegas, NV 89101

18 Counsel for the United States Trustee

20 ###

1 amount of \$1,386.62 for the Final Application; and

2 3. Mr. Homfeld is hereby allowed final reimbursement of expenses in the
3 amount of \$496.77 for the Final Application

4 4. USA Commercial Mortgage Company is hereby authorized and directed
5 to pay forthwith Messrs. McColhum, Polacheck and Homfeld as set forth herein.
6

7 SUBMITTED BY:

8 GORDON & SILVER, LTD.
9

10 By:

11 GERALD M. GORDON, ESQ.
12 GREGORY R. GARMAN, ESQ.
Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

13 APPROVED/DISAPPROVED:

14 Office of the United States Trustee

15 By:  MUST

16 August B. Landis
17 300 Las Vegas Blvd., So., #4300
Las Vegas, NV 89101

18 Counsel for the United States Trustee
19

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